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MEMORANDUM FOR:

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Executive Secretary Agency Retirement Board

SUBJECT:

16 March Draft of Proposed Regulation on Retirement

- 1. I have the following suggestions for the improvement of the draft regulation.
 - a. Change the heading of section 1. to "GENERAL."
 - b. Omit the last sentence in 1.b.. This should be taken care of by ______. If left in, I would change the wording to read "... such coverage is contained in"

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- c. Introduce a new, major heading "POLICY" as section 2. Include under this heading the present paragraph 1.d.. Change the numbering for subsequent major sections.
- d. In paragraph 2, delete "The Board shall:" and the subsequent sub-statements. This portion of the paragraph is repetitious since the paragraph already says that the Board ensures uniform application of the policy and acts on appeals connected therewith. If the sub-statements are to stand, I suggest rewording in 2.a. as follows: "Monitor the application of the Agency's retirement policy" and in 2.b. as follows: "Render decisions in connection with appeals for exception to the Agency retirement policy in consideration of the employee's personal circumstances and the Agency's personnel requirements."
- e. In paragraph 3. delete "on a tentative basis." The meaning is unclear, and I feel the phrase is unnecessary.

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- f. With regard to paragraph 4.a., I would recommend rewording as follows: "Inform employees five years before their eligibility for retirement of the Agency's retirement policy and of the various benefits and services available to them; at the same time providing the names of these employees to the appropriate Deputy Directors."
- g. With regard to paragraph 4.b.(1), change this statement to read: "Provide the opportunity for employees to obtain advice and counsel regarding personal problems, accrued benefits, privileges and obligations pertaining to retirement." I think that seeking counsel should be voluntary on the part of the employee and that such counsel should be provided at any time during the employee's service with the Agency.
- h. With regard to 4.d., can we legally deny Agency personnel the right to contact the Civil Service Commission directly?
- 2. I hope that these suggestions will be of some use.

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